Table of Contents

Upgrade Guide Overview .................................................. 1
Upgrade the Server .......................................................... 2
  Server - Minor Upgrade ................................................. 2
  Server - Major Upgrade ................................................. 3
Upgrade Guide Overview

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Uyuni has three main components, all of which need regular updates. This guide covers updating the Uyuni Server, Proxy, and clients, as well as some underlying components, such as the database.

It is possible to automate some of the upgrades, but others need to be performed manually.

This guide is not intended to be read cover to cover. Instead, navigate to the component you want to upgrade, then identify the versions you are upgrading from and to.

Uyuni uses an YYYY.MM versioning schema suitable for rolling releases. If you are upgrading the Uyuni Server, see [ Upgrade › Server-intro-uyuni › ].

If you are upgrading the Uyuni Proxy, see [ Upgrade › Proxy-intro › ].

If you are upgrading clients, see [ Upgrade › Client-intro › ].

In addition to upgrading the server, you need to upgrade other underlying technologies, including the database. For more information about upgrading the database, see [ Upgrade › Db-intro › ].
Upgrade the Server

Uyuni uses a rolling release versioning schema. Check the release notes for information about which upgrade strategy to use to upgrade to the next version:

Minor Upgrades

You can consider minor upgrades as regular upgrades. For more information, see [Upgrade › Server-minor-upgrade-uyuni ›].

Major Upgrades

You can consider major upgrades as special upgrades. In this case components such as the base operating system, Salt, or the PostgreSQL database will be upgraded. For more information, see [Upgrade › Server-major-upgrade-uyuni ›].

Server - Minor Upgrade

Several times a year, the Uyuni team releases minor upgrades of the Uyuni Server. These updates address bug fixes and feature improvements, and sometimes include new features.

Some additional manual steps might be required, and this information is only available in the release notes. For important extra information about your upgrade, see the release notes at https://www.uyuni-project.org/pages/stable-version.html.

Performing a minor upgrade is similar to installing operating system package updates.

Procedure: Updating Packages on the Uyuni Server

By default, several update repositories are configured and enabled for the Uyuni Server. New and updated packages become available automatically.

1. On the Uyuni Server, at the command prompt, as root, stop the spacewalk services:

   ```
   spacewalk-service stop
   ```

2. List available patches:

   ```
   zypper list-patches
   ```

3. Apply all available patches:

   ```
   zypper patch
   ```

This command only applies patches. To apply all outstanding updates, use `zypper up` instead.
4. Restart the spacewalk services:

```
spacewalk-service start
```

Reboot the server if a patch update recommends rebooting.

By default, zypper refreshes the repository every ten minutes (see `repo.refresh.delay` in `/etc/zypp/zypp.conf`). If `autorefresh` is disabled, run `zypper ref` to refresh all repositories.

Starting with Uyuni 2020.04 `spacewalk-schema-upgrade` is not needed anymore.

The schema upgrade is run automatically when the spacewalk service is started with `spacewalk-service start`.

Services affected by a package update are not automatically restarted after an update. You need to restart these services manually to avoid potential failures. Use `zypper ps` to check for applications that are using old code and require restarting.

Server - Major Upgrade

When Uyuni core components are upgraded to new major versions, you need to perform a major upgrade on the Uyuni Server. This is the case if a version upgrade of PostgreSQL, Salt, or openSUSE Leap is needed. openSUSE Leap is the underlying base operating system (OS).

Some additional manual steps might be required, and this information is only available in the release notes. For important extra information about your upgrade, see the release notes at https://www.uyuni-project.org/pages/stable-version.html.

Procedure: Migrating the Uyuni Server

The `server-migrator.sh` script migrates Uyuni Server to the latest version. It also upgrades the underlying operating system to version 15.2. The script is part of the `susemanager` package.

1. Before running the `server-migrator.sh` script, check whether the most recent version of the `susemanager` package is installed:

```
zypper ref
zypper up susemanager
```
2. Run the `/usr/lib/susemanager/bin/server-migrator.sh` script to upgrade the base OS and Uyuni Server.

3. To migrate the database to PostgreSQL 12 run the migrate script:

   `/usr/lib/susemanager/bin/pg-migrate-10-to-12.sh`

   For more information about PostgreSQL database migration, see `db-migration-12.pdf`.

4. To migrate the database to PostgreSQL 13 run the migration script:

   `/usr/lib/susemanager/bin/pg-migrate-12-to-13.sh`

   For more information about PostgreSQL database migration, see `db-migration-13.pdf`.

Postgresql 12 or postgresql 13?

This depends on the underlying operating system. Leap 15.2 shipped version 12 and this is the version used by uyuni on that OS. Leap 15.3 is expected to have postgresql 13, so expect postgresql version 13.

1. After the migration is complete, you will need to manually reboot the Uyuni Server:

   `shutdown -r now`

   You will not be able to fix issues that arise during the migration. Ensure you have created a backup before you start the migration. If you are running Uyuni Server on a virtual machine, we recommend that you create a snapshot before you start.
Uyuni Proxies are managed in the same way as clients.

Before you perform any proxy update, schedule a maintenance window. The clients registered to Uyuni through the proxy will not be able to connect to Uyuni while the update is in progress. For more information about maintenance windows, see [Administration › Maintenance-windows › ].

== Preparation

As a preparation step, add the openSUSE Leap 15.2 channels to the server.

Procedure: Adding Software Channels at the Command Prompt

1. At the command prompt on the Uyuni Server, as root, use the `spacewalk-common-channels` command to add the appropriate channels:

   ```
   spacewalk-common-channels opensuse_leap15_2 \
   opensuse_leap15_2-non-oss \
   opensuse_leap15_2-non-oss-updates \
   opensuse_leap15_2-updates \
   opensuse_leap15_2-uyuni-client \
   uyuni-proxy-stable-leap-152
   ```

2. Fully synchronize all channels with `spacewalk-repo-sync`. In case of already defined repository URLs, continue with [uyuni-202007-channeldupes].

== Troubleshooting Duplicate Repository URLs

If you add two or more repositories with the same URL (client tools for openSUSE Leap 15.0, 15.1, and 15.2) in Uyuni with `spacewalk-common-channels`, an error like this is shown:

```
ERROR: opensuse_leap15_2-uyuni-client-x86_64:
redstone.xmlrpc.XmlRpcFault: There's already a defined repository with given url, please reuse it
```

Work around with assigning the 15.1 repository to the 15.2 channel:

Procedure: Assigning 15.1 Repositories to the 15.2 Channel:

1. In the Uyuni Server WebUI, navigate to Software › Manage › Channels and click the Uyuni Client Tools for openSUSE Leap 15.2 (x86_64) channel name.
2. In the upper right corner, click [Manage Channel].

3. Navigate to the Repositories tab, and select External - Uyuni Client Tools for openSUSE Leap 15.1 (x86_64).

4. Click [Update Repositories].

5. Navigate to Repositories › Sync subtab, and click [Sync Now].

6. Do the same with Uyuni Proxy Stable for openSUSE Leap 15.2 (x86_64) and External - Uyuni Proxy Stable for openSUSE Leap 15.1 (x86_64).

Expand the openSUSE Leap 15.2 (x86_64) channel to see the child channels populated with packages.

== Upgrade the Proxy

To upgrade a proxy you first stop the proxy service, then you replace the software repositories and update the software, and finally you restart the proxy service.

**Procedure: Updating the Uyuni Proxy**

1. In the Uyuni Server WebUI, navigate to proxy system’s details page, click the Reactivation subtab.

2. Click [Generate New Key] to generate a reactivation key.

3. On the Uyuni Proxy, stop the proxy service:

   ```
   spacewalk-proxy stop
   ```

4. In the Uyuni Server WebUI, navigate to Systems › Proxy and click the name of the proxy.

5. Click Software › Software Channels, and as the base channel select the openSUSE Leap 15.2 channel that is listed in the Customs Channels list.

6. In the Child Channels pane, select the 15.2 child channels.

7. Click [Next], and Confirm Software Channel Change with [Confirm].

8. Click Software › Packages › Upgrade, and select all the packages to be updated on the proxy, and then apply the selection.

9. Re-register with the reactivation key using the rhnreg_ks command-line utility. The system is re-registered with the same ID, history, and groups.

10. On the Uyuni Proxy, start the proxy service:

    ```
    spacewalk-proxy start
    ```

If you need to update many proxies, you can create an action chain of this command sequence on the Uyuni Server. You can use the action chain to perform updates on multiple proxies at the same
time.

= Upgrade the Clients

Clients use the versioning system of their underlying operating system. For clients using SUSE operating systems, you can perform upgrades within the Uyuni WebUI.

For more information about upgrading clients, see [Client-configuration › Client-upgrades › ].

= Upgrade the Database

To successfully perform a major Uyuni update, you might need to upgrade the underlying database.

If you are using PostgreSQL 9, and you are upgrading to version 10, see [Upgrade › Db-migration-10 › ]. If you are using PostgreSQL 10, and you are upgrading to version 12, see [Upgrade › Db-migration-12 › ].

If you want to upgrade to the latest Uyuni version, you must be using PostgreSQL version 10 or 12. If you are using an older version, such as version 9.6, you must migrate PostgreSQL to version 10 before you begin the Uyuni migration.

This table shows the PostgreSQL version required for each version of Uyuni and SUSE Linux Enterprise Server:

<table>
<thead>
<tr>
<th>Uyuni version</th>
<th>Operating System version</th>
<th>PostgreSQL version</th>
</tr>
</thead>
<tbody>
<tr>
<td>Uyuni 3.1.4</td>
<td>SLES 12 SP3</td>
<td>Postgres 9.6</td>
</tr>
<tr>
<td>Uyuni 3.1.11</td>
<td>SLES 12 SP3</td>
<td>Postgres 9.6</td>
</tr>
<tr>
<td>Uyuni 3.2.10</td>
<td>SLES 12 SP3</td>
<td>Postgres 9.6</td>
</tr>
<tr>
<td>Uyuni 3.2.10</td>
<td>SLES 12 SP3</td>
<td>Postgres 10</td>
</tr>
<tr>
<td>Uyuni 3.2.10</td>
<td>SLES 12 SP4</td>
<td>Postgres 10</td>
</tr>
<tr>
<td>Uyuni 4.0.0</td>
<td>SLES 15 SP1</td>
<td>Postgres 10</td>
</tr>
<tr>
<td>Uyuni 4.1.0</td>
<td>SLES 15 SP2</td>
<td>Postgres 12</td>
</tr>
<tr>
<td>Uyuni 4.2.0</td>
<td>SLES 15 SP3</td>
<td>Postgres 13</td>
</tr>
</tbody>
</table>

* = Database Migration from Version 9 to 10

This section covers upgrading the PostgreSQL database from version 9 to version 10. If you are already using PostgreSQL 10, you do not need to perform this migration.

If you want to upgrade to the latest Uyuni version, you must be using PostgreSQL version 10 or 12. If you are using an older version, such as version 9.6, you must migrate PostgreSQL to version 10 before you begin the Uyuni migration.

== Prepare to Upgrade

Before you begin the upgrade, prepare your existing Uyuni Server and create a database backup.

PostgreSQL stores data at /var/lib/pgsql/data/.

**Procedure: Preparing to Upgrade**

1. Check the active PostgreSQL version:

   ```
   psql --version
   ```

   If you are using PostgreSQL 9.6, you can upgrade to PostgreSQL 10.

   If you are already using PostgreSQL 10, you do not need to perform this migration.

2. Check the active smdba version:

   ```
   rpm -q smdba
   ```

   PostgreSQL 10 requires smdba version 1.6.2 or later.

3. Perform a database backup. For more information on backing up, see [Administration › Backup-restore › ].

== Upgrade PostgreSQL

Always create a database backup before performing a migration.
PostgreSQL upgrades can be performed in two ways: a regular upgrade, or a fast upgrade:

A regular upgrade will create a complete copy of the database, so you will need double the existing database size of space available. Regular upgrades can take a considerable amount of time, depending on the size of the database and the speed of the storage system.

A fast upgrade only takes a few minutes, and uses almost no additional disk space. However, if a fast upgrade fails, you must restore the database from the backup. A fast upgrade reduces the risk of running out of disk space. A regular upgrade will copy the database files instead of creating hard links between the files.

PostgreSQL stores data at `/var/lib/pgsql/data/`.

**Procedure: Performing a Regular Upgrade**

1. Perform a database backup. For more information on backing up, see [Administration › Backup-restore › ].
2. Start the upgrade:
   
   ```bash
   /usr/lib/susemanager/bin/pg-migrate-96-to-10.sh
   ```

3. When the upgrade has successfully completed, you can safely delete the old database directory and reclaim lost disk space. The old directory is renamed to `/var/lib/pgsql/data-pg96`.

The `pg-migrate-96-to-10.sh` script performs these operations:

- Stop spacewalk services
- Shut down the running database
- Check if PostgreSQL 10 is installed and install it if necessary
- Switch from PostgreSQL 9.6 to PostgreSQL 10 as the new default
- Initiate the database migration
- Create a PostgreSQL configuration file tuned for use by Uyuni
- Start the database and spacewalk services

If the upgrade fails, the migration script will attempt to restore the database to its original state.
Procedure: Performing a Fast PostgreSQL Upgrade

1. Perform a database backup. Without a verified database backup, you must not initiate a fast upgrade. For more information on backing up, see [Administration › Backup-restore ›].

2. Start the upgrade:

   ```bash
   /usr/lib/susemanager/bin/pg-migrate-96-to-10.sh fast
   ```

3. When the upgrade has successfully completed, you can safely delete the old database directory and reclaim lost disk space. The old directory is renamed to /var/lib/pgsql/data-pg96.

Database Migration from Version 10 to 12

This section covers upgrading the PostgreSQL database from version 10 to version 12. If you are already using PostgreSQL 12, you do not need to perform this migration. If you are using an older version, such as version 9.6, see [Upgrade › Db-migration-10 ›].

If you want to upgrade to the latest Uyuni version, you must be using PostgreSQL version 10 or 12. You migrate to PostgreSQL version 12 after you upgraded your Uyuni Server to version 4.1.

== Prepare to Upgrade

Before you begin the upgrade, prepare your existing Uyuni Server and create a database backup.

PostgreSQL stores data at /var/lib/pgsql/data/.

Procedure: Preparing to Upgrade

1. Check the active PostgreSQL version:

   ```bash
   psql --version
   ```

   If you are using PostgreSQL 10, you can upgrade to PostgreSQL 12.

   If you are already using PostgreSQL version 12, you do not need to perform this migration.

2. Check the active smdba version:

   ```bash
   rpm -q smdba
   ```

   PostgreSQL 10 requires smdba version 1.6.2 or later.

3. Perform a database backup. For more information on backing up, see [Administration › Backup-restore ›].

== Upgrade PostgreSQL
Always create a database backup before performing a migration.

PostgreSQL upgrades can be performed in two ways: a regular upgrade, or a fast upgrade:

A regular upgrade will create a complete copy of the database, so you will need double the existing database size of space available. Regular upgrades can take a considerable amount of time, depending on the size of the database and the speed of the storage system.

A fast upgrade only takes a few minutes, and uses almost no additional disk space. However, if a fast upgrade fails, you must restore the database from the backup. A fast upgrade reduces the risk of running out of disk space. A regular upgrade will copy the database files instead of creating hard links between the files.

PostgreSQL stores data at /var/lib/pgsql/data/.

Procedure: Performing a Regular Upgrade

1. Perform a database backup. For more information on backing up, see [Administration › Backup-restore › ].
2. Start the upgrade:

   `/usr/lib/susemanager/bin/pg-migrate-10-to-12.sh`

3. When the upgrade has successfully completed, you can safely delete the old database directory and reclaim lost disk space. The old directory is renamed to /var/lib/pgsql/data-pg10.

The `pg-migrate-10-to-12.sh` script performs these operations:

- Stop spacewalk services
- Shut down the running database
- Check if PostgreSQL 12 is installed and install it if necessary
- Switch from PostgreSQL 10 to PostgreSQL 12 as the new default
- Initiate the database migration
- Create a PostgreSQL configuration file tuned for use by Uyuni
- Start the database and spacewalk services

If the upgrade fails, the migration script will attempt to restore the database to its original state.
Procedure: Performing a Fast PostgreSQL Upgrade

1. Perform a database backup. Without a verified database backup, you must not initiate a fast upgrade. For more information on backing up, see [Administration › Backup-restore ›].

2. Start the upgrade:

   /usr/lib/susemanager/bin/pg-migrate-10-to-12.sh fast

3. When the upgrade has successfully completed, you can safely delete the old database directory and reclaim lost disk space. The old directory is renamed to /var/lib/pgsql/data-pg10.

= Troubleshooting

This section contains some common problems you might encounter with Uyuni upgrades, and solutions to resolving them.

To get more information about an upgrade problem, check the migration log file. The log file is located at /var/log/rhn/migration.log on the system you are upgrading.

== Not Enough Disk Space

Check the available disk space before you begin migration. We recommend locating /var/spacewalk and /var/lib/pgsql on separate XFS file systems.

When you are setting up a separate file system, edit /etc/fstab and remove the /var/lib/pqsql subvolume. Reboot the server to pick up the changes.

== Retrying to Set up the Target System

If you need to retry setting up the target system, follow these steps:

1. Delete /root/.MANAGER_SETUP_COMPLETE.
2. Stop PostgreSQL and remove /var/lib/pgsql/data.
3. Set the target system hostname to match the source system hostname.
4. Check the /etc/hosts file, and correct it if necessary.
5. Check /etc/setup_env.sh on the target system, and ensure the database name is set:

   MANAGER_DB_NAME='susemanager'

6. Reboot the target system.
7. Run mgr-setup again.

== Schema Upgrade Fails

13 / 20
If the schema upgrade fails, the database version check and all the other spacewalk services do not start. Run `spacewalk-service start` for more information and hints how to proceed.

You can also run the version check directly:

```
systemctl status uyuni-check-database.service
```

or

```
journalctl -u uyuni-check-database.service
```

These commands print debug information if you do not want to run the more general `spacewalk-service` command.

== The WebUI Fails to Load

Sometimes, the WebUI will not load after migration. This is usually caused by browser caching, if the new system has the same hostname and IP address as the old system. This duplication can confuse some browsers.

This issue is resolved by clearing the cache and reloading the page. In most browsers, you can do this quickly by pressing `Ctrl+F5`.

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